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FOUNDATION HIGHLIGHTS

The ARMA International Educational Foundation (AIEF), a non-profit organization dedicated to funding research and education in the records and information management field, is dependent on its endowment fund. All initiatives funded by the AIEF Endowment come from the interest proceeds of the endowment contributions of individual records and information management professionals, ARMA Chapters and vendor partners who recognize the importance this work.

Great Northwest Region Presents \$1000 Gift to Foundation

The ARMA International Educational Foundation moved a bit closer to its goal of a two million dollar endowment on June 20, thanks to the generosity of the Great Northwest Region of ARMA International. Region Conference Chairman Jennifer Fouchy presented AIEF President Susan Whitmire, CRM, with a check for \$1,000 for the foundation's endowment. The gift was made during the region's leadership conference in Tacoma.

The funds presented to the foundation were raised by a silent auction held during the region conference in April of this year. All GNW chapters contributed to the silent auction through their participation in the silent auction event. The Foundation expresses its sincere appreciation to all the chapters in the Great Northwest Region for their generosity.

Want to Make a Difference for Future RIM Professionals?

Be a Part of the 2008-2009 "Share Your Legacy" Planned Giving Campaign!

Did you know there is an easy and exciting way you can leave a lasting, positive impact on our RIM profession? The ARMA International Educational Foundation's *Share Your Legacy* campaign, chaired by Foundation Trustee Larry Eiring, CRM, FAI, is designed so that individuals may designate a planned gift to assist the Foundation's education and research mission. Initially launched in October, 2006 the *Share Your Legacy* campaign has generated a total sum of planned gifts earmarked for the Foundation's endowment in excess of \$200,000. all of which not only help build an endowment for the future of our profession, but can help the donor as well. Through such activities as making the Foundation a direct beneficiary of a will, insurance policy



or Trust, donors can help secure the future of the efforts of the Foundation and for the next generation of records professionals. The *Share Your Legacy* campaign is designed so that your **planned gift** can be easily designated to the Foundation's endowment and our profession's future. Here are just a few of the ways planned giving donors can also benefit:

- A gift can assist in total estate planning
- It may provide a lower tax for heirs
- Planned gifts often reduce an estate's capital gains and other inheritance taxes
- And, most importantly, a planned gift gives the opportunity to make a lasting legacy for the future of the RIM profession.

The benefits of being a part of the *Share Your Legacy* campaign are enormous. And to make it as easy as possible to participate, several options for giving are available. These include:

- Leaving AIEF as a beneficiary in a will
- Naming AIEF as a beneficiary in a Trust that an individual can set up
- Naming AIEF as a beneficiary on an IRA or 401K account
- Noting AIEF as a beneficiary on life insurance or an annuity
- Making AIEF the beneficiary of a Charitable Gift Annuity



Watch Our Foundation Grow!

**Foundation Net Assets (Total pledge payments, operating funds from ARMA and one-time gifts from chapters and members) Less funded Projects and expenses:
\$377,940**

You can also designate direct gifts, such as stocks, bonds, real estate, business interests and art to the Foundation. In fact, almost anything of value can be designated as a planned gift to this campaign. The reality is that no matter how small or how large a planned gift is, it's helping the our profession and the Foundation build a solid future for research, education and scholarship in records management. Each gift – a real legacy anyone can leave – will help educate and grow the next generation of records professionals.

Securing our profession's future is easy to do. All it takes is a call or email to Larry Eiring, the *Share Your Legacy* Chairman or to Preston Shimer, AIEF Administrator at the contact information listed. They can assist with discussing planned giving options, describe the benefits to you and your family and add you to the list of distinguished planned giving donors. Please, help meet the challenge of the future and join the *Share Your Legacy* campaign today.

Larry Eiring, Chair
Share Your Legacy Campaign
 415-265-6838
leiring@littler.com

Preston Shimer, AIEF Administrator



**AIEF
SCHOLARSHIP
AWARD
WINNER TO
PRESENT
AT ICA**

Ineke Deserno, a Ph.D. Candidate at Monash University, School of Information Technology, Melbourne, Australia and a 2007 ARMA International Educational Foundation graduate-level scholarship recipient, has been selected to make a presentation at this quadrennial congress of the International Council of Archivists. Congratulations Ineke!

ARMA INTERNATIONAL EDUCATIONAL FOUNDATION SEEKS DONATIONS FOR SILENT AUCTION FUNDRAISER

The ARMA International Educational Foundation is soliciting prizes for its upcoming silent auction, to be held at the ARMA International Conference in Las Vegas, NV, on October 20-23, 2008. The silent auction has become a significant fundraising event for the Foundation. At previous events the Foundation has received strong support from Chapters and Regions of ARMA International, individual members of ARMA International and the Institute of Certified Records Managers and long-time Foundation supporters, and vendors to the industry.

The ARMA International Educational Foundation (AIEF) is a 501(c)(3) non-profit organization that engages in research and development projects that benefit the records and information management profession. The Foundation enhances the knowledge and competency of working professionals through its funding of research, publications, scholarships and educational programs. The work of the Educational Foundation is supported by tax deductible contributions made by individuals, companies, and organizations. Research projects completed by the Foundation are made available for free to any interested person via the Foundation's website.

The Foundation is especially seeking donated prizes that are highly portable, since most conference and exposition attendees will be traveling to the conference by air. Some items that have been very popular in previous events are wine, holiday items, children's items, sports memorabilia, food items, gift certificates, electronic equipment, artwork, and books. The Foundation will provide recognition to each individual or organizational donor who contributes a prize for the auction. In addition, individuals who will be attending the ARMA International conference or exposition are encouraged to review and bid on items available in the silent auction area, which will be located on the exposition floor.

Donation forms can be found on the ARMA International Educational Foundation website, www.armaedfoundation.org. For more information about donations contact AIEF Treasurer Phil Albert at pkalbertsr@verizon.net

AIEF OFFICERS AND TRUSTEES ELECTED

At the annual meeting of the AIEF, elections were conducted for 2008-2009 officers and trustees. The Foundation is happy to announce the election of Susan Whitmire, CRM, Chairman of the Board, Gary Lewis, CRM, CDIA+, Vice Chairman and Philip Albert, Sr. Treasurer. Trustees elected to the board are: Juanita Skillman, CRM, Pamela Duane, CRM, and Irene Gelyk, CRM.