



FOUNDATION HIGHLIGHTS

The ARMA International Educational Foundation, a non-profit organization dedicated to funding research and education in the records and information management field, is dependent on its endowment fund. All initiatives funded by the AIEF Endowment come from the interest proceeds of the endowment contributions of individual records and information management professionals and vendor partners who recognize the importance this work.

AIEF Board of Trustees:

Preston Shimer – Administrator

**Patricia Vice - Chair
Susan Whitmire – Vice Chair
Janis L. Adams - Treasurer**

**Bryan Corbett
Patrick Cunningham
Timothy Ericson
Juanita Skillman
Rick Stirling
Helen Streck**

**Ex Officio:
Marry-Ellyn Strauser**

**Honorary:
Deborah Marshall
Jean Brown
Mavis Eppes**

BOARD NEWS:

The Board of Trustees held its Annual Meeting on October 29, 2005. Two new Trustees, Janis Adams and Timothy Ericson, were elected to the Board and resignations accepted from Kit Bright, Robert Horton and Gary Tobiczyk. Their service to the Foundation over the past year was gratefully acknowledged. One Board position remains open and the Trustees are actively seeking candidates who are interested in assisting the Foundation in its important work.

Officer elections were held and Patricia Vice, Chair, Susan Whitmire, Vice Chair, and Janis Adams, Treasurer, were elected to serve during the coming year.

The new Trustees bring a wealth of experience in many important areas to our working Board:

Jan Adams, CRM is the President and Owner of a Records Management Consulting Service and was formerly the Corporate Records Manager for Albertsons in Boise, Idaho. Her background, experience and wide range of knowledge coupled with proven administrative skills will benefit the Foundation in her new role as Treasurer.

Tim Ericson is Adjunct Instructor in the School of Information Studies at the University of Wisconsin, Milwaukee. He has an extensive background in education, archives and research. A former President of the Society of American Archivists (SAA), he is the author of numerous publications and has served in a number of roles for a wide variety of associations.

The next edition of Foundation Highlights will focus on our new Research Projects

ARMA International Educational Foundation

www.armaedfoundation.org



Watch Our
Foundation
Grow!

Total Pledges,
Operating funds
from ARMA and
one-time gifts
from ARMA
members:
\$394,122.00

AIEF wishes
to thank the
ARMA Board
of Directors for
their generous
donation of
\$65,000 from
last year's
surplus to the
AIEF
Endowment
Fund

Foundation Highlights

CHICAGO REVIEW

- 1) Two New Research Projects were introduced at the ARMA International Conference in Chicago to standing room only sessions :

What Sustains the Records and Information Management Program? by *Richard Cox, CRM*

RIM Checklist for Mergers, Acquisitions, Divestitures and Closings by *John Phillips, CRM, FAI, CDIA*

The research papers are available for download from the AIEF website at www.armaedfoundation.org.

- 2) The AIEF Booth, which was located right across from the ARMA 50th Anniversary Pavilion, was a hotspot of activity during the conference. No less than 12 silent auction items were actively bid on and the Foundation offers special thanks to artists Jim Spokes and Larry Eiring for the donations of their work. Vacation destinations, a custom set of golf clubs and beautiful handmade display cases, complete with ARMA pins, rounded out the offerings. The Wheel of Fortune brought interested attendees to the booth where they could learn more about the important work of the Education Foundation. A raffle prize, won by Vicky Kulsie, was awarded for submitting suggestions for future research projects and three registrations for next year's conference in San Antonio were won by Francine Limon from the Orange County Chapter; Peggy Neal from the Winnipeg Chapter; and the Omaha/Nebraska Chapter.

A NEW AIEF SCHOLARSHIP PROGRAM was announced at the Conference. Richard Cox joined Trustees Bryan Corbett, Chair, Juanita Skillman, and Tim Ericson on the Scholarship Committee. Further information, for those who wish to apply, is available on the website.

AIEF ACTIVELY SEEKING NEW PASS-THROUGH GRANTS

AIEF is prepared to work with other professional organizations, educational, and private entities via "Pass-Through Agreements." This program provides for major organizations or consortia to direct contributions to a specific research project. As long as certain criteria are met, the Foundation can manage the project on behalf of the organization. The Foundation Trustees are currently working with ARMA International and a number of other organizations interested in making this kind of commitment during 2006-2007. If you are aware of other organizations or opportunities of this types, please contact the Foundation and submit your ideas to www.armaedfoundation.org.

ARMA International Educational Foundation

www.armaedfoundation.org