



FOUNDATION HIGHLIGHTS

Your AIEF Board of Trustees:

**Preston Shimer -
Administrator**

Patricia Vice - Chair

**Susan Whitmire -
Vice Chair**

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Patrick Cunningham

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Deborah Marshall

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Mavis Eppes

The ARMA International Educational Foundation (AIEF) is proud to present their new **Board of Trustees** for the 2004-2005 fiscal year. After a very successful term of office, current Chairman, Tony Nash, CFP is leaving the Board. His leadership and skill as a facilitator have been key to the growth and development of the Foundation and will be greatly missed. **Patricia Vice, CRM, FAI** has assumed the office of Chairman and the new Vice Chairman is **Susan Whitmire, CRM**. Long time Board Member, Tim Hughes, CRM, is leaving the Board after two terms as Treasurer. He will continue to share his expertise as a member of the Finance Committee. The new Treasurer is **Helen Streck**. Juanita Skillman, CRM, FAI is joining the Board as a regular member, having completed her term of office as ARMA's Chairman of the Board. Patrick Cunningham, CRM is the new liaison from the ARMA Board of Directors to the Foundation. The new slate of officers is dedicated to the continued growth in the Endowment and to the mission of the Foundation.

AIEF Chapter Foundation Champion (CFC)

The Foundation is proud to welcome the CFC's for the coming year. Look for a special invitation from ARMA President David McDermott to a CFC meeting in the Presidential Suite at the Long Beach Conference. You will also be contacted by Susan Whitmire, CFC Chair, about a new webinar training program for CFC's, with lots of information on how to be an effective CFC, that we urge you to attend.

The 2003 AIEF Research Project "**Legal Obstacles to the Destruction of E-mail Messages**" has been accessed from the Foundation Web Site www.armaedfoundation.org from all over the world. So far, over **15,000 copies** have been downloaded from the US, Canada, France, Australia, China, UK, Malaysia and Germany.

Two Chapters to sponsor 2004 Research Project

Sister Chapters, Houston and Calgary have each pledged \$5,000 to cover costs of the Foundation's 2004 Research Project. "**Access Rights to Business Data on Personal Computers**" by **John Montana, JD**. As many employees are using their personal computers to do work for their employers, questions concerning legal access to information on a personal PC, employee rights privacy, expectations that the employer should be managing this data are among the issues being researched for this project.

ARMA International Educational Foundation

www.armaedfoundation.org

Foundation Highlights



Watch Our Endowment Fund Grow!

Total Pledges And one-time Gifts from ARMA members to date:
\$199,039.00



2004-05 Operational Funds (From ARMA International)
\$37,000

A New Memorial Has Been Established For: Hella Jean Bartolo Former ARMA International Director

Another new research project, is underway to be presented at the ARMA International Conference in Long Beach this fall. ***“Legal Holds and the Issues Affecting Your Electronic Records Management Policies”*** by **John Isaza, JD** will concentrate on the requirements and implications on the subject of spoliation of evidence within the United States. The Trustees are confident that these projects, by highly qualified researchers will greatly enhance the knowledge base of our profession.

It must be noted that ALL donations to the Foundation’s Endowment Fund are used exclusively to fund our research projects. However, a reality of life is that in order to administer the fund and projects certain administrative/operational costs must be met. The Foundation greatly appreciates the administrative funds that have been budgeted each year by ARMA International, but in a effort to supplement those funds, and work toward becoming more self sufficient, the Foundation has initiated a number of fundraising projects.

1. Plans are well underway for the Foundation’s first Golf Tournament on Friday, October 1st at Long Beach Recreation Park. The cost to play is \$195 which includes a \$50 donation to the Foundation. The tournament kicks off at 1 pm with a shotgun/scramble start. A box lunch, on-course refreshments and an awards dinner are included. Sponsorship opportunities are still available, contact Rick Stirling or Pat Vice. Vendors, chapters and individual members are invited to enjoy an afternoon of sunny, Southern California golf.

2. J’nise Smith, CRM is again coordinating the Wheel of Fortune for the Foundation booth at the Long Beach Conference. Every player gets a prize, and bigger and better prizes will be available in a two tier arrangement on the wheel. Anyone who would like to donate prizes for the wheel should contact J’nise Smith (jsmith@eigwc.com) before September 15th.

3. Raffle tickets for three free registrations to the Chicago conference are available from all the Trustees and will be sold at the Long Beach Conference.

Vendor Partner Program to be Featured at Long Beach Expo
Look for the AIEF Medallions that identify our vendor partners on display at their booths on the exhibit floor.

Enter the “Find the Medallions” Contest and win a free spin on the Wheel of Fortune. Pick up an entry blank at the AIEF Booth (#224) and SUPPORT OUR VENDOR PARTNERS!